

Investor Self-Certification Form

This form is required under the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. By signing this declaration, you confirm that you are eligible to receive promotional communications relating to speculative illiquid securities issued or introduced by Levyne Group.

Option A: High Net Worth Investor Statement

I declare that I am a certified high net worth investor because at least one of the following applies to me:

- I had, throughout the financial year immediately preceding the date below, an annual income of £100,000 or more (excluding any pension withdrawals unless used directly for income in retirement); or
- I held, throughout the financial year immediately preceding the date below, net assets of £250,000 or more, excluding:
 - (a) my primary residence and any loan secured on it;
 - (b) rights under a qualifying contract of insurance;
 - (c) pension benefits (in any form) payable on termination of service, death, or retirement;
 - (d) pension withdrawals (unless used directly for income in retirement).

I accept that the investments to which Levyne Group's promotions may relate could expose me to a significant risk of losing all the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on speculative illiquid securities.

Option B: Self-Certified Sophisticated Investor Statement

I declare that I am a self-certified sophisticated investor because at least one of the following applies to me:

- (a) I am a member of a network or syndicate of business angels and have been so for at least the last six months;
- (b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (c) I am working, or have worked in the last two years, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- (d) I am currently, or have been in the last two years, a director of a company with an annual turnover of at least £1 million.

I accept that the investments to which Levyne Group's promotions may relate could expose me to a significant risk of losing all the money or other property invested.

I am aware that it is open to me to seek advice from someone who specialises in advising on speculative illiquid securities.

Investor Acknowledgement

I confirm that the information I have provided is accurate and that I understand the risks involved.

Name: _____

Signature: _____

Date: _____

Please tick the applicable category:

- ☐ High Net Worth Investor
 - ☐ Self-Certified Sophisticated Investor
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Important Notice: The Levyne Group is required to obtain this declaration before providing you with promotional communications relating to certain investments. This statement does not represent investment advice or a recommendation.