

Risk Summary & Disclaimer

Due to the potential for losses, the Financial Conduct Authority (FCA) considers this type of investment to be high risk.

What are the key risks?

1) You could lose all the money you invest

Investments made through Levyne Group's portfolio strategy may involve private companies, specialist assets, or alternative structures. These types of investments carry a risk of total loss if the businesses or assets underperform or fail.

2) You are unlikely to be protected if something goes wrong

The Levyne Group is not authorised or regulated by the Financial Conduct Authority (FCA). This means you will not have access to the Financial Services Compensation Scheme (FSCS) or the Financial Ombudsman Service (FOS) in relation to your investment with us.

3) You may not be able to access your money quickly

Even if the underlying businesses or assets perform well, it may take several years before you can realise your investment. Liquidity is typically only available if there is a sale, refinancing, or other exit event, and these events are not guaranteed.

4) Returns are not guaranteed and may be limited

Dividends, distributions, or cash flows are not assured. Many investments may not generate regular income, and returns may depend on the long-term growth or exit of underlying holdings.

5) Don't put all your eggs in one basket

Concentrating too much money in a single strategy, asset, or sector is high risk. Spreading your capital across different investments can reduce your dependency on any one area performing well. As a rule of thumb, do not invest more than 10% of your money in [high-risk investments](#).

6) The value of your investment can be reduced

Future fundraising, restructuring, or reallocation of assets could dilute your interest or reduce the value of your holding. Shifts in market conditions, interest rates, or sector demand may also affect performance.

If you are interested in learning more about how to protect yourself, visit the FCA's website [here](#).
